SEP 1 7 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden
hours per response 16.00

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Prefix		Serial						
DATE RECEIVED								

Name of Offering check if this is an amendment and name has changed, and indicate change.) Private Placement of Series D Preferred Stock and Warrants Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: New Filing Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of issuer Check if this is an amendment and name has changed, and indicate change.) VÄSAMED, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) 7615 Golden Triangle Drive, Suite C, Minneapolis, Minnesota 55344-3733 (952) 944-5837 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Firef Description of Business Development and Marketing of Medical Devices. SEP 2 1 2007 Type of Business Organization Imited partnership, already formed other (please specify):
Private Placement of Series D Preferred Stock and Warrants Filing Under (Check box(es) that apply):
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corporation limited partnership, already formed FINANCIAL 07078024
corporation limited partnership, already formed FINANCIAL 07078024
other (please specify):
Month Year
Actual or Estimated Date of Incorporation or Organization: 0 5 8 9
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2/99) 1 of 8

		equested for the	follow	 BASIC IDENTIF ing: een organized within 						
 Each beneficial of the issuer; 	owner h	naving the powe	r to vo	te or dispose, or dire	ct the	vote or disposition of	, 10%	or more of	a class	s of equity securities
			-	_	orate (general and managing	g partne	ers of partne	ership	issuers; and
Each general ar	id manag	ging partner of p	partners	ship issuers.						
Check Box(es) that App	iy: [Promoter		Beneficial Owner	×	Executive Officer	X	Director		General and/or Managing Partner
Full Name (Last name f LaPlante, Paulita M.	rst, if inc	dividual)							,	
Business or Residence A 7615 Golden Triangle D										
Check Box(es) that App	iy:	Promoter		Beneficial Owner	X	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name fi Dircks, Roberta	rst, if inc	dividual)								
Business or Residence A 7615 Golden Triangle D									•	
Check Box(es) that App	ly:	Promoter		Beneficial Owner	Ø	Executive Officer		Director		General and/or Managing Partner
Full Name (Last name fi Winger, Kent B.	•	•								
Business or Residence A 7615 Golden Triangle D										
Check Box(es) that App	ıy: [Promoter		Beneficial Owner		Executive Officer	⊠	Director		General and/or Managing Partner
Full Name (Last name fi Snead Jr., Charles D.	rst, if inc	dividual)								
Business or Residence A 7615 Golden Triangle D						,				
Check Box(es) that App	y: [Promoter		Beneficial Owner		Executive Officer	Ø	Director		General and/or Managing Partner
Full Name (Last name fi Egen, Richard B.										
Business or Residence A 7615 Golden Triangle D	rive, Sui	Number and Str te C, Minneapo	eet, Cit lis, Mir	ty, State, Zip Code) nesota 55344-3733						
Check Box(es) that App	ly: [Promoter		Beneficial Owner		Executive Officer	⋈	Director		General and/or Managing Partner
Full Name (Last name fi Jay, Andrew										
Business or Residence A 7615 Golden Triangle D										
Check Box(es) that App		Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name fi Circle F. Ventures, LLC Hayden R. Fleming	st, if ind , Circle	lividual) F Ventures II, I	LLC, H	ayden R. Fleming a	nd LaI	Donna M. Fleming R	evocab	ole Trust, F	leming	Securities Inc. and
Business or Residence A 17797 North Perimeter I										
Check Box(es) that Appl	y: [Promoter	×	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name fi Barth Investment Compa			rth							
Business or Residence A 4201 Lenmar Drive, Cop	•		eet, Cit	y, State, Zip Code)						

1. Has the issuer sold, or does the issuer intend to self, to non-occredited investors in this offering?					B.	INFORM.	ATION A	BOUT OF	FERING					
2. What is the minimum investment that will be accepted from any individual?	1. Has th	e issuer sol	d, or does	the issuer in	ntend to sel	l, to non-ac	credited in	vestors in t	his offering	?		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
3. Does the offering permit joint ownership of a single unit?					Answer al	so in Appe	ndix, Colu	mn 2, if fili	ng under U	LOE.				
3. Does the offering permit joint ownership of a single unit?	2. What is the minimum investment that will be accepted from any individual?									*	s	NA.		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed are passon or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) NA Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	·										Yes	No		
ston or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Foil Name (Last name first, if individual) NA Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States). [Al] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WV] [WV] [WV] [PR] States in Which Person Listed Has Solicited or Intends to Solicit Purchasers [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MN] [MN] [MN] [MN] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NV] [ND] [NA] [MI] [MN] [MN] [MN] [MN] [MT] [NE] [NV] [NH] [NJ] [MN] [NY] [NV] [NA] [WV] [WV] [WV] [WV] [PR] States in Which Person Listed Has Solicited or Intends to Solicit Purchasers [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NV] [NV] [NA] [WV] [WV] [WV] [PR] Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers [Check "All States" or check individual States)	3. Does t	he offering	permit joi	nt ownershi	p of a singl	le unit?	•••••••					• • • • • • • • • • • • • • • • • • • •	\boxtimes	
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Name of Associated Broker or Dealer		(Last nam	e first, if in	dividual)										
All States Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	Business o	r Residenc	e Address	(Number at	d Street, C	ity, State, 2	Zip Code)							
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND I		
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ 0	\$ 0
	Equity	\$ 6,350,040.00*	\$ 5,000,314.27*
	☐ Common ☒ Preferred		
	Convertible Securities (including warrants)		\$ 0
	Partnership Interests		\$ 0
	Other (Specify)		\$ 0
	Answer also in Appendix, Column 3, if filing under ULOE.	\$ 6,350,040.00*	\$ 5,000,314.27*
	· ·		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number	Dollar Amount
		Investors	of Purchases
	Accredited Investors	15	\$ 5,000,314.27*
	Non-accredited Investors	0	\$ <u>0</u> \$ NA
	Total (for filings under Rule 504 only)	NA	₹ INV
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securi-ties sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question I.		
		Type of	Dollar Amount
	Type of offering	Security	Sold
	Rule 505	NA NA	\$ <u>NA</u>
	Regulation A	NA	\$ NA
	Rule 504	NA NA	\$ NA
	Total.	NA	\$ NA
4.	securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$ 0
	Printing and Engraving Costs	_	\$ 0
	Legal Fees		\$ 10,000
	Accounting Fees	_	\$ 0
	Engineering Fees	_	\$ 0
	Sales Commissions (specify finders' fees separately)		\$ <u>0</u>
	Other Expenses (identify)		\$ 10,000
	·		- 10,000

*: In connection with the sale of Series D Preferred Stock, the Company is issuing warrants to purchase 10,000 shares of common stock for every \$100,000 of Series D Preferred Stock purchased, or portion thereof, at an exercise price of \$2.25 per common share, subject to adjustment as set forth in the warrant.

C. OFFERING PRICE, NUMBI	ER OF INVESTORS, EXPENSES A	ND U	JSE (OF PROCEEDS	
 b. Enter the difference between the aggregate offering tion I and total expenses furnished in response to Pa "adjusted gross proceeds to the issuer."	rt C - Question 4.a. This difference in the ceeds to the issuer used or proposed for any purpose is not known, furnish the total of the payments listed must of	s the to be sh an			\$ <u>6,340,040.00</u>
				Payments to Officers, Directors, & Affiliates	Payments to Others
Salaries and fees			\$ 0		_ <u></u> \$0
Purchase of real estate			\$ 0	······································	□\$ <u>0</u>
Purchase, rental or leasing and installation of mac			\$ 0		
Construction or leasing of plant buildings and fac		Ш	\$ <u>0</u>		_ 🗆\$0
Acquisition of other businesses (including the val					
offering that may be used in exchange for the asse			\$ 0		□\$0
issuer pursuant to a merger)			\$ <u>0</u>		<u> </u>
Working capital			\$ <u>U</u> \$0	 	<u> </u>
Other (specify): Continued Product Development		_	\$ 0		_ □ \$0
General and Administrative			\$ 0		
			`		\$0
Column Totals			\$ <u>0</u>	5767	\$6,340,040.00
Total Payments Listed (column totals added)				⊠ \$ <u>6,3</u> 4	40,040.00
	D. FEDERAL SIGNATURE				
The issuer has duly caused this notice to be signed by the signature constitutes an undertaking by the issuer to furnis information furnished by the issuer to any non-accredited i	h to the U.S. Securities and Exchange	Com	missi	on, upon written	
Issuer (Print or Type)	Signature ,	_		Date)
VÄSAMED, Inc.	adente & Duck	20		Sept	ember 5, 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)				
Roberta Direks	Chief Financial Officer				

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	
		rovisions Yes No
	See Appendix, Column 5, for state response.	
		in which this notice is filed, a notice on Form
The undersigned issuer hereby undert to offerees.	akes to furnish to the state administrators, upon writte	en request, information furnished by the issuer
limited Offering Exemption (ULOE)	of the state in which this notice is filed and understar	
ssuer has read this notification and kr signed duly authorized person.	nows the contents to be true and has duly caused the	his notice to be signed on its behalf by the
Print or Type)	Signature	Date
MED, Inc.	_ Olobute I Duc	September 5, 2007
Print or Type)	Title (Print or Type)	
n Dircks	Chief Financial Officer	
	The undersigned issuer hereby undert D (17 CFR 239.500) at such times as. The undersigned issuer hereby undert to offerees. The undersigned issuer represents th limited Offering Exemption (ULOE) this exemption has the burden of establishment of the signed duly authorized person. (Print or Type) MED, Inc. Print or Type)	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification prof such rule? See Appendix, Column 5, for state response. The undersigned issuer hereby undertakes to furnish to any state administrator of any state D (17 CFR 239.500) at such times as required by state law. The undersigned issuer hereby undertakes to furnish to the state administrators, upon writte to offerees. The undersigned issuer represents that the issuer is familiar with the conditions that malimited Offering Exemption (ULOE) of the state in which this notice is filed and understath this exemption has the burden of establishing that these conditions have been satisfied. See Appendix, Column 5, for state response. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written to offerees. The undersigned issuer represents that the issuer is familiar with the conditions that malimited Offering Exemption (ULOE) of the state in which this notice is filed and understath this exemption has the burden of establishing that these conditions have been satisfied. Sesuer has read this notification and knows the contents to be true and has duly caused the signed duly authorized person. Print or Type) Signature Title (Print or Type)

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

1		2	3		5 Disqualification						
	to non-a	I to sell accredited is in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)						
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
AL											
AK											
AZ		X	Series D Preferred Stock and Warrants \$3,580,280.07	10	\$3,580,280.07				Х		
AR											
CA											
CO											
CT											
DE]		
DC						-					
FL											
GA											
H											
ID											
IL											
ĪΝ											
IA											
KS											
KY											
LA											
ME											
MD											
MA											
MI					•						
MN		х	Series D Preferred Stock and Warrants \$601,678.03	3	\$601,678.03				Х		
MS											
МО			· · · · · · · ·								

APPENDIX

1		2	3		5 Disqualification						
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)						
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
МТ											
NE											
NV	· •	Х	Series D Preferred Stock and Warrants \$518,356.17	1	\$518,356.17				Х		
NH											
ИJ											
NM									<u> </u>		
NY				<u> </u>			-				
NC											
ND											
OH											
ок											
OR											
PA											
RI		_									
SC]		
SD											
TN		х	Series D Preferred Stock and Warrants \$300,000	2	\$300,000				Х		
TX	Ī										
UT											
VT											
VA											
WA											
wv											
WI											
WY											
PR											

